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## CONVOCATION

**to attend the Annual General Meeting of Shareholders of Sligro Food Group N.V.**

to be held at 11.00 on Wednesday, 12 March 2008, at the company's offices, Corridor 11, Veghel.

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*The items on which resolutions are required are indicated below. The other items are intended for the information of or for discussion with shareholders.*

### Agenda

1. Call to order and announcements
2. Minutes of the Annual General Meeting of Shareholders of Sligro Food Group N.V. held on 14 March 2007 (already adopted)
3. Report of the Executive Board on the 2007 financial year
4. Financial statements
  - a. Adoption of the 2007 financial statements (resolution required)
  - b. Adoption of the profit appropriation (resolution required)
  - c. Ratification of the actions of the Executive Board in respect of its management (resolution required)
  - d. Ratification of the actions of the Supervisory Board in respect of its supervision (resolution required)
5. Profit retention and dividend policy
6. Supervisory Board
  - a. Reappointment of Mr F.K. De Moor (resolution required)
  - b. Appointment of Mrs T.A.J. Burmanje (resolution required)
  - c. Appointment of Mr R.R. Latenstein van Voorst (resolution required)
  - d. Remuneration of Supervisory Board directors (resolution required)
7. Appointment of Mr J.H. Peterse to the position of director pursuant to the Articles of Association (resolution required)
8. Authorisation of the Executive Board to repurchase the company's own shares (resolution required)
9. Extension of the period for which the Executive Board is authorised to issue shares and restrict or suspend pre-emptive rights (resolution required)
10. Any other business and adjournment

The 2007 annual report and notes to the various agenda items are available for inspection at the company's offices and at the offices of Kempen & Co N.V., Beethovenstraat 300, 1077 WZ Amsterdam, where copies may be obtained free of charge, and are posted on [www.sligrofoodgroup.com](http://www.sligrofoodgroup.com).

Shareholders wishing to attend the meeting in person or be represented by a proxy granted in writing are required to deposit their shares at the offices of Kempen & Co N.V., Beethovenstraat 300, 1077 WZ Amsterdam (fax +31 20 348 95 49 / e-mail [proxymoting@kempen.nl](mailto:proxymoting@kempen.nl)) by Friday, 7 March 2008. The proof of deposit issued will serve as an admission ticket to the meeting.

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Veghel, 11 February 2008

Executive Board Sligro Food Group N.V.

P.O. Box 47, 5460 AA Veghel, Tel.: +31 413 34 35 00