



AGM March 14, 2007 – Share split

Share split

Following the amendment of its Articles of Association that was approved at the General Meeting of Shareholders on 14 March 2007 and will become effective on 16 April 2007, Sligro Food Group N.V. announces that each ordinary share with a nominal value of €0.12 is to be divided into two ordinary shares, each with a nominal value of €0.06.

It has been agreed with Euronext Amsterdam N.V. that, from 16 April 2007, the ordinary Sligro Food Group N.V. shares will be listed with a new nominal value of €0.06. The Euronext, fund and ISIN codes from 16 April 2007 will be NL0000817179, 81717 and NL0000817179 respectively.

As a result of the ordinary shares being split, Euroclear Nederland and Kempen & Co N.V. will adjust affiliated institutions' positions accordingly after close of business on 18 April 2007. No action is consequently required by holders of ordinary bearer shares.

In order to allow the share split to be free of commission for holders of ordinary shares, institutions admitted to Euronext Amsterdam N.V. will receive commission of €2.00 for each custody account up to and including 30 April 2007, irrespective of the number of shares held.